JACKSON COUNTY RURAL ELECTRIC MEMBERSHIP CORPORATION

Appendix "M"

A <u>Merom Recovery Tracker (MRT)</u> applies to all appropriate retail Rate Schedules and passes through the financial impacts of the Merom Stranded Cost Recovery allocated to Jackson County Rural Electric Membership Cooperative by Hoosier Energy that have not otherwise been included in the determination of all appropriate retail Rate Schedules.

Merom Recovery Tracker (MRT)

\$0.005887 per kWh

Calculation of Merom Recovery Tracker (MRT):

$$MRT = (FCA + OUC) / (kWh * LL)$$

where:

- 1. "FCA" is the annual Fixed Charge Amount allocated to Jackson County Rural Electric Membership Corporation by Hoosier Energy.
- 2. "OUC" is previous year over/under collected amount.
- 3. "kWh" is the annual wholesale kWh purchased from Hoosier Energy.
- 4. "LL" is the annual Line Loss Adjustment Factor based on kWh purchased to kWh sold.

The Merom Recovery Tracker (MRT) will be adjusted at least annually, as needed, to reflect changes to the Annual Fixed Charge Amount, Annual Wholesale kWh Purchased, and/or Annual Line Loss Adjustment Factor. Appendix M will be further adjusted to reflect a calendar year reconciliation of amounts collected based on actual kilowatt-hours sales.

References:

- Hoosier Energy Resolution Number 25-2020, approved November 9, 2020
- Hoosier Energy Resolution Number 28-2021, approved November 8, 2021
- Hoosier Energy Resolution Number 26-2022, approved November 14, 2022
- Recovery Period 15 years ending March 2038