



2023 Residential Rebate Program



About the Program

Your electric cooperative is offering a 2023 residential rebate for qualifying equipment (water heaters, geothermal heat pumps and air source, ductless mini-split or dual fuel heat pumps). To qualify, you must occupy the home where the equipment is installed year-round (12 months) and unit must heat and cool the whole home, unless otherwise stated.

Please provide the following documents to your electric cooperative to apply for possible rebates*:

- AHRI (Air conditioning, Heating and Refrigeration Institute) certificate for validation of all SEER ratings. (This can be obtained from the installing heating and cooling contractor.)
- 2023 Residential Rebate Application
- Proof of purchase (invoice or receipt)

Must apply by December 15, 2023



Jackson County REMC
P.O. Box K
Brownstown, IN 47220
812-358-4458

* Your electric cooperative reserves the right to approve, deny or select the appropriate incentive. Prior approval is required for electric resistance incentives.



Water Heater (Heat Pump or Hybrid)

New construction or replacing gas or electric



Geothermal Heat Pump

New construction or replacing electric resistance heat, gas, heat pump or geothermal



Air Source or Dual Fuel Heat Pumps

Heat pump replacing gas, existing A/C or heat pump, new construction or replacing 100% electric resistance heat



Mini-Split Heat Pump

Single room or whole home installations



HVAC Tune-Up

Air source and geothermal heat pumps and central air conditioning systems

SEE MORE ABOUT QUALIFYING EQUIPMENT ON OTHER SIDE.

2023 Residential Rebate Program Details



HVAC Tune-Up

Performed by licensed contractor Air source and geothermal heat pumps and central air conditioning systems

up to \$50



Water Heater (Heat Pump or Hybrid)

Minimum 40 gallon all-in-one units New construction or gas or electric water heater replacement

\$500



Geothermal Heat Pump

Desuperheater is recommended, but not required. New construction or replacing electric resistance heat, gas, heat pump or geothermal

\$1,500



Air Source or Dual Fuel Heat Pump

MINIMUM EFFICIENCY REQUIREMENTS

Stick-built or modular housing
SEER ≥ 16, EER ≥ 10

Mobile/Manufactured Housing ⁽¹⁾
SEER ≥ 14, EER ≥ 10

HEAT PUMP REPLACING GAS, EXISTING A/C OR HEAT PUMP OR NEW CONSTRUCTION INSTALLATION ⁽²⁾

Dual/Variable/Multi-Speed Compressor ONLY ⁽³⁾

\$750

HEAT PUMP REPLACING 100% ELECTRIC RESISTANCE HEAT
(must be replacing primary heat source for entire home)

Single Speed Compressor

\$800

Dual/Variable/Multi-Speed Compressor

\$1,500

The following **DO NOT** qualify for 100% electric resistance replacement
(Heat pump with backup electric resistance heat, space heaters, gas furnace, wood stove, wood pellet stove, A/C, back-up heat, generators)

⁽¹⁾ Mobile/manufactured homes are defined as factory assembled, transportable, designed for transportation on own chassis, can be placed on temporary or permanent foundation and intended for year-round occupancy. Modular homes must be residential single family homes.

⁽²⁾ Units that do not qualify include: window air conditioners and "thru-the wall" heat pumps (hotel-type machines).

⁽³⁾ Single speed compressors for mobile/manufactured homes only qualify.



Mini-Split Heat Pump

SECONDARY REQUIREMENTS

SEER ≥ 19, EER ≥ 12.5

Variable/multi-speed compressor
required unless noted otherwise

Single room installations ⁽⁴⁾

\$300

Replacing existing A/C, heat pump or new construction

\$750

Replacing electric resistance heat

\$1,500

⁽⁴⁾ Single room installations can include room additions or outbuildings.

Requirements: located and serviced by member, occupied/used year-round (seasonal occupancy does not qualify).

ASK YOUR CO-OP ABOUT THESE OTHER ENERGY SAVING PROGRAMS

Electric Lawn Equipment Rebates

- Did you know that electric lawn equipment has seen big improvements in recent years?
- Your electric cooperative is offering rebates on electric lawnmowers, leaf blowers and string trimmers.

Commercial and Industrial Rebates

- Have a small business or agriculture operation? Inquire today about C&I rebates.
- LED Lighting, Motors and VFD rebates available.



2023 Residential Rebate Application

Must be completed and returned with applicable
rebate form (HVAC, HVAC Tune-Up or Water Heater).

Rebates cannot be processed
without a completed rebate
application and applicable
invoices or receipts showing
proof of purchase.



MEMBER INFORMATION

Name: _____

Account #: _____

Meter Number: _____

Street Address: _____

City, State and Zip: _____

Email Address: _____

Home Phone: _____

Cell Phone: _____

Contractor's Name: _____

Contractor's Mailing Address: _____

Building Type (check one)

☐ Residential: Mobile/Manufactured ☐ Residential: Single Family

Occupancy Status:

☐ Owner ☐ Renter ☐ Vacant ☐ Tenant ☐ Landlord

Construction Type:

☐ New Construction ☐ Existing Home

Housing Type:

☐ Stick-built or Modular ☐ Mobile or Manufactured Home

Year Home was Built: _____

Total Project Invoice Cost: _____

Please read and sign below to indicate you understand and agree to the following conditions:

1. All rules and requirements of this program have been followed.
2. Applicant has read and agrees to the Residential Rebate Program Terms and Conditions at << co-op website>>.
3. Applicant is a residential member of <<Member Cooperative>>, an electric cooperative member of Hoosier Energy.
4. The rebated equipment was installed and operational prior to submission of this application.
5. <<Member Cooperative>> is providing the electric service to the installation site address listed on this application. Rebated equipment is installed in the primary residence of the applicant.
6. Applicant understands and agrees that neither Hoosier Energy nor <<Member Cooperative>> assumes any responsibility or liability arising out of or related to applicant's participation in our Energy Efficiency programs.
7. Applicant will allow inspection of the rebated equipment (if requested).
8. Applicant understands applicant will not receive a rebate if applicant and/or applicant's contractor fails to provide required program documentation.
9. Applicant agrees to purchase power from <<Member Cooperative>> for a period not less than the deemed measured useful life of rebated equipment. Should the applicant receive 100% of their power from any source other than the electric cooperative, including generation owned by the customer, before the end of the equipment's deemed useful life, the applicant agrees to refund the full amount of the rebate to the distribution cooperative.
10. Applicant gives permission to Hoosier Energy to obtain usage information from their electric cooperative. Applicant understands that Hoosier Energy may use the usage information provided for program evaluation and analysis. If signing in a capacity other than an individual capacity, the individual signing below hereby represents and warrants that s/he is duly authorized to execute and deliver this application on behalf of the applicant.
11. <<Member Cooperative>> reserves the right to approve, deny or select the appropriate rebate amount.

Signed: _____

Date: _____

If the rebate will be mailed to the contractor instead of being claimed by the member, please complete the following section:

Member Applicant Assignment of Payment to Non-Applicant/Contractor/Vendor:

By initialing and checking below, I assign the full incentive amount pursuant to this application to the individual or entity designated as "Contractor" listed above and agree that such assignment can only be amended or modified in writing acknowledged by member cooperatives and Hoosier Energy, and further agree to hold harmless and indemnify member cooperatives and Hoosier Energy from any claim made for such incentive amount or from any loss resulting from the payment of the incentive amount to the assignee.

☐ Make rebate payment to Contractor/Vendor **Member applicant initials:** _____

Please return completed application to Jackson County REMC P.O. Box K Brownstown, IN 47220

For more information please call 812-358-4458



HVAC Rebate Application

Name: _____

Account #: _____

Meter Number: _____



HVAC Installation Date: _____

Installation Type: Equipment must be installed in primary residence

- ☐ Replacing existing A/C or HEAT PUMP; or New Construction Install (ASHP, MSHP, or GHP heat pump type)
- ☐ Existing home new HEAT PUMP install
 - ☐ New construction install
 - ☐ Replacing existing A/C
 - ☐ Replacing existing HEAT PUMP

- ☐ Replacing 100% Electric Resistance ⁽¹⁾
(HPRER or DMSHP heat pump type)
HPRER must be primary heat source to home.

What type of heat is being replaced?

(Required if replacing electric resistance)

- ☐ Electric Coil Furnace ☐ Baseboard ☐ Ceiling Cable

☐ Other: _____
(Description of "other" required.)

⁽¹⁾ Not qualified for 100% Electric Resistance Replacement:
Heat pump with electric resistance, space heaters, gas furnace, wood stove, wood pellet, A/C, back-up heat

Heat Pump Type:

- ☐ Air Source/Dual Fuel (ASHP) _____ \$750
Dual/Variable/Multi-speed compressor is required ⁽²⁾
- ☐ Geothermal Heat Pump (GHP) _____ \$1,500
- ☐ Single Speed Compressor
 - ☐ Dual/Variable/Multi-Speed Compressor
- (GHP) Desuperheater installed? ☐ Yes ☐ No
(GHP) Propane/gas back-up? ☐ Yes ☐ No
- ☐ Electric Resistance Replacement Air Source/Dual Fuel (HPRER)
- ☐ Single Speed Compressor _____ \$800
 - ☐ Dual/Variable/Multi-Speed Compressor _____ \$1,500
- ☐ Ductless Mini-Split Heat Pump (DMSHP)
- ☐ Single Room ⁽³⁾ Installation
(variable/multi-speed compressor is required) _____ \$300
 - ☐ Replacing existing A/C, HP or new construction
 - ☐ Whole-home, variable/multi-speed compressor _____ \$750 - ☐ Electric Resistance Replacement
 - ☐ Whole-home, variable/multi-speed compressor _____ \$1,500
- ⁽²⁾ Single speed compressor for mobile/manufactured homes only qualify
- ⁽³⁾ Single room installation can include room additions or outbuildings. MUST be located and serviced by member on account and MUST be occupied/used year-round (Seasonal occupancy does not qualify).

Does the heat pump have a gas furnace (Dual Fuel): ☐ Yes ☐ No

Gas Furnace AFUE: _____

Fossil Fuel Type: _____

Quantity of Outdoor Units Installed: _____

Quantity of Indoor Units Installed: _____

Manufacturer: _____

Purchased from: _____

Heat Pump Equipment Cost (Excluding labor costs) : _____

BTUs: _____

Size (Tons): _____

AHRI SEER Rating: _____

☐ AHRI Certificate is attached (Required)

☐ Invoice or Receipt is attached (Required)

Outdoor Unit Model #: _____

Outdoor Unit Serial#: _____

Indoor Unit Model #: _____

Indoor Unit Serial#: _____

Installed by: _____

Building Contractor's Name: _____

Note: HVAC contractor MUST indicate on the invoice, whether a single or dual/variable speed compressor was installed.

Must complete and include the Residential Rebate Application with the HVAC Rebate Application.

Submission of application expressly indicates member understanding and agreement to the following conditions:

Limit of two rebates per household. Rebates for HVAC equipment are available for whole home installations only unless otherwise stated. To receive a rebate, all homeowners must provide AHRI (Air conditioning, Heating and Refrigeration Institute) validation for all SEER and EER ratings that can be obtained from the installing heating and cooling dealer. No rebate will be awarded based on HVAC dealer bid specifications, promotional material of dealer, manufacturer or any other source than AHRI. A certificate of AHRI-certified performance must be submitted.

All homeowners must complete a rebate application form and provide proof of purchase to receive any 2023 rebate. **Deadline to apply for 2023 Rebate Program is Dec. 15, 2023.**

The cooperative reserves the right to approve, deny or select the appropriate rebate. The co-op also reserves the right to inspect and verify installation of equipment receiving a rebate.

**FOR
OFFICE
USE
ONLY**

Total HVAC Rebate Amount: \$ _____

Enrollment Number: _____

Enrollment Date: _____

Please return completed application to Jackson County REMC P.O. Box K Brownstown, IN 47220

For more information please call 812-358-4458



HVAC Tune-Up Rebate Application



TO QUALIFY:

- HVAC unit must be located in a home served by [Cooperative Name].
- Unit must be 3 or more years old and not have an existing preventative maintenance contract or agreement.
- The tune-up must be performed by a licensed HVAC contractor with itemized receipt.
- Submission for rebates must be within 90 days of tune-up service in the same calendar year.
- One rebate per member account per calendar year.
- Approved rebates will be returned to the customer in the form of a check by mail via the U.S. Postal Service.
- Rebate participation is subject to funding availability. First come, first served applications until funding is exhausted.

Must complete and include the Residential Rebate Application with the HVAC Tune-Up Rebate Application.

EQUIPMENT INFORMATION:

AHRI Reference #: _____

OR please provide the following information:

Cooling type:

- ☐ Air conditioner
- ☐ Air source heat pump
- ☐ Mini-split heat pump

Outdoor unit brand: _____

Outdoor model #: _____

Indoor coil model #: _____

Furnace/AH model #: _____

SEER/EER Rating: _____

Capacity (Btu/hr.): _____

Submission of application expressly indicates member understanding and agreement to the program terms and conditions, including but not limited to:

Limit one rebate per member-consumer account per year. Completed rebate application and documentation must be received within 90 days of service date within the same calendar year. Rebates for qualifying service are the lesser of \$50 or 50% of purchase price. The cooperative has the right to deny rebate if terms and conditions are not met.

CONTRACTOR CHECKLIST

OUTDOOR

- ☐ Inspect safety disconnect
- ☐ Check refrigerant lines
- ☐ Check refrigerant caps
- ☐ Check refrigerant levels
- ☐ Inspect reversing valve (if applicable)
- ☐ Inspect and/or clean outdoor unit coil and wiring
- ☐ Inspect unit is level and draining properly
- ☐ Inspect fan blade balance
- ☐ Inspect capacitor

INDOOR

- ☐ Inspect indoor unit coil
- ☐ Inspect filter
- ☐ Examine blower
- ☐ Inspect insulation on refrigerant lines
- ☐ Test indoor capacitor
- ☐ Inspect condensation drain
- ☐ Check static air pressure
- ☐ Inspect thermostat
- ☐ Lubricate system

Name: _____

Account #: _____

Meter Number: _____

Street Address: _____

City, State and Zip: _____

Email Address: _____

Home Phone: _____ Cell Phone: _____

Contractor's Name: _____

Contractor's Address: _____

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Total HVAC Tune-Up Rebate

Rebate Amount: \$ _____

Enrollment Number: _____

Enrollment Date: _____

Please return completed application to Jackson County REMC P.O. Box K Brownstown, IN 47220

For more information please call 812-358-4458



Water Heater Rebate Application



Water Heater Installation Date: _____

Number of Units Installed: _____

Equipment Cost (Excludes labor) : _____

☐ Invoice or receipt is attached. (Required)

Manufacturer: _____

Purchased from: _____

Unit Model #: _____

Unit Serial #: _____

Size (gallons): _____

Efficiency Rating: _____

Type of Home HVAC: _____

Installed by: _____

Building Contractor: _____

Note: Rebate available only for Heat Pump or Hybrid Water Heaters, minimum 40 gal. There is no incentive for electric resistance tank or tankless water heaters.

Limit of 2 water heater rebates per household.

Name: _____

Account #: _____

Meter Number: _____

Street Address: _____

City, State and Zip: _____

Email Address: _____

Home Phone: _____ Cell Phone: _____

Contractor's Name: _____

Contractor's Address: _____

Must complete and include the Residential Rebate Application with the Water Heater Rebate Application.

Submission of application expressly indicates member understanding and agreement to the following conditions:

Limit of two rebates per household. All homeowners must complete a rebate application form and provide proof of purchase to receive any 2023 rebate.

Deadline to apply for 2023 Rebate Program is Dec. 15, 2023.

The cooperative reserves the right to approve, deny or select the appropriate rebate. The co-op also reserves the right to inspect and verify installation of equipment receiving a rebate.

**FOR
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Total Water Heater
Rebate Amount: \$ _____

Enrollment Number: _____

Enrollment Date: _____

Please return completed application to Jackson County REMC P.O. Box K Brownstown, IN 47220

For more information please call 812-358-4458